



Dear NLADA Members:

Thank you for your work to advance justice and expand opportunity for all by promoting excellence in the delivery of legal services for people who cannot afford counsel. How do you give your valued employees the resources they need to make a difference in their own financial futures?

National Legal Aid & Defender Association (NLADA) has worked with Mutual of America Financial Group, its preferred provider, to offer retirement benefits and special discounts to our member agencies. Since 2004, Mutual of America has provided NLADA members with comprehensive retirement benefits packages, which include participant education to help your employees understand and maximize their retirement plan benefits.

Mutual of America has an 80-year legacy of serving nonprofits. Today, Mutual of America serves 170 NLADA member agencies, with a total of \$657 million in retirement plan assets. You may have seen their national representative, Steven Ortiz, at our 2025 Annual Conference and other NLADA events. Steven can advise on SECURE Act provisions and other strategic plan design options to help improve your retirement plan health.

If you are considering offering a new plan or changing providers in 2026, I recommend contacting Steven at steven.ortiz@mutualofamerica.com to see if Mutual of America's retirement plan offerings meet your needs. Mutual of America offers a complimentary, no-obligation retirement plan assessment.

NLADA is pleased to work with Mutual of America to offer special benefits and discounts, including enhanced pricing and an administrative fee waiver, to our member agencies. I welcome your feedback.

Thank you.

A handwritten signature in black ink that reads "A. Camara".

April Frazier Camara

President & CEO, NLADA

